Delaware Division of Corporations 401 Federal Street – Suite 4 Dover, DE 19901

Phone: 302-739-3073

Certificate of Conversion from a Delaware or Non-Delaware Limited Liability Company to a Delaware Limited Partnership

Dear Sir or Madam:

Enclosed please find a form for a Certificate of Conversion from a Delaware or Non-Delaware Limited Liability Company to a Delaware Limited Partnership. The fee to file the Certificate of Conversion is \$200.00. Also, enclosed please find a form for a Certificate of Limited Partnership that is required to be filed simultaneously with the Certificate of Conversion. The fee for filing the Certificate of Limited Partnership is \$200.00. Please submit the filing with 1 cover sheet with Conversion first. You will receive a stamped "filed" copy of your document. If you would like a certified copy it will be an additional \$100.00. (\$50.00 for the Conversion and \$50.00 for the Certificate of Limited Partnership) Expedited services are available please contact our office concerning these fees. Delaware entities converting to any other non-Delaware or domestic entity must also pay all applicable taxes. Please contact our Franchise Tax Department for assistance. Please make any check payable to "Delaware Secretary of State".

In order to process your request in a timely manner, please include a cover letter with your name, address and telephone/fax number to enable us to contact you if necessary. For your convenience a cover sheet is available at the following link. http://corp.delaware.gov/filingmemo.pdf. Please make sure you thoroughly complete all information requested on these forms. It is important that the execution be legible, we request that you print or type your name under the signature line.

Thank you for choosing Delaware as your corporate home. Should you require further assistance in this or any other matter, please don't hesitate to call us at (302) 739-3073.

Sincerely,

Department of State Division of Corporations

STATE OF DELAWARE CERTIFICATE OF CONVERSION FROM A LIMITED LIABILITY COMPANY TO A LIMITED PARTNERSHIP PURSUANT TO SECTION 17-217 OF THE LIMITED PARTNERSHIP ACT

| | By: General Partner(s) Name: |
|-----|---|
| IN | WITNESS WHEREOF, the undersigned have executed this Certificate on theday of |
| 5.) | The name of the Limited Partnership as set forth in the Certificate of Limited Partnership is |
| 4.) | The name of the Limited Liability Company immediately prior to filing this Certificate is |
| 3.) | The date the Limited Liability Company first formed is |
| 2.) | The jurisdiction immediately prior to filing this Certificate is |
| 1.) | The jurisdiction where the Limited Liability Company first formed is |

STATE OF DELAWARE CERTIFICATE OF LIMITED PARTNERSHIP

| | Name: |
|--|--|
| | |
| | By: General Partner |
| | |
| Partnership as of day of | , A.D |
| Witness Whereof, the undersigned h | as executed this Certificate of Limited |
| | |
| | |
| | |
| | |
| hird: The name and mailing address of | f each general partner is as follows: |
| | |
| The name of the Registered Agent at so | uch address is |
| Zip Code | |
| econd: The address of its registered off | fice in the State of Delaware is the city of |
| - | nip is |
| trate The many of the limited menture role | in in |
| certify as follows: | |